



**West African Resources Limited**

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15 May 2018

**SECTION 708A(5)(E) NOTICE  
ISSUE OF SECURITIES WITHOUT A DISCLOSURE DOCUMENT**

West African Resources Limited gives the following notice under section 708A(5)(e) of the Corporations Act 2001 ("Act"):

1) on 15 May 2018 the Company issued the following securities in the company (ASX/TSX-V code: WAF):-

<b>Type:</b>	Shares
<b>Class/Description:</b>	Ordinary (fully paid)
<b>ASX/TSX-V Code:</b>	WAF
<b>Date of Issue:</b>	15 May 2018
<b>Number Issued:</b>	109,375,000
<b>Issue Price per Security</b>	A\$0.32

2) the Company issued the Shares without disclosure to investors in accordance with Part 6D.2 of the Act;

3) as at the date of this notice the Company has complied with:

- the provisions of Chapter 2M of the Act as they apply to the Company; and
- section 674 of the Act;

4) as at the date of this notice, there is no information which is "excluded information" within the meaning of section 708A(7) of the Act.

**Simon Storm**  
Company Secretary